NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting of RH Petrogas Limited (the “Company”) will be held at 20 Harbour Drive, PSA Vista #06-03, Singapore 117612 on Tuesday, 14 December 2010, at 10.00 a.m. for the purpose of considering and, if thought fit, passing with or without modifications, the resolutions as set out below:

ORDINARY RESOLUTIONS

Resolved That:

Resolution 1: The Lundin Acquisition
(a) pursuant to Chapter 10 of the Listing Manual of the Singapore Exchange Securities Trading Limited (“SGX-ST”), approval be and is hereby given for the Lundin Acquisition, being a major transaction; and
(b) the Directors of the Company be and are hereby authorised to do any and all such acts as they may, in their absolute discretion deem fit, expedient or necessary, and take such steps, enter into all such transactions, arrangements and agreements and execute all such documents as may be required or as they may consider necessary or expedient for the purpose of giving effect to the Lundin Acquisition.

Resolution 2: The Pearl Acquisition
(a) pursuant to Chapter 10 of the Listing Manual of the SGX-ST, approval be and is hereby given for the Pearl Acquisition, being a major transaction; and
(b) the Directors of the Company be and are hereby authorised to do any and all such acts as they may, in their absolute discretion deem fit, expedient or necessary, and take such steps, enter into all such transactions, arrangements and agreements and execute all such documents as may be required or as they may consider necessary or expedient for the purpose of giving effect to the Pearl Acquisition.

By Order of the Board
RH Petrogas Limited
Wee Woon Hong
Company Secretary
29 November 2010

Notes:
(1) A shareholder of the Company entitled to attend and vote at the Extraordinary General Meeting of the Company (“EGM”) may appoint not more than two proxies to attend and vote in his/her stead. A shareholder of the Company which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf. A proxy need not be a shareholder of the Company.
(2) If a proxy is to be appointed, the instrument appointing a proxy must be duly deposited at the registered office of the Company at 20 Harbour Drive, PSA Vista #06-03, Singapore 117612 not later than 48 hours before the time appointed for the holding of the EGM.
(3) The instrument appointing a proxy must be signed by the appointor or his attorney duly authorised in writing. Where the instrument appointing a proxy is executed by a corporation, it must be executed either under its common seal or under the hand of any officer or attorney duly authorised.
(4) A Depositor’s name must appear on the Depository Register maintained by The Central Depository (Pte) Limited as at 48 hours before the time fixed for holding the EGM in order for the Depositor to be entitled to attend and vote at the EGM.