RH PETROGAS LIMITED

Registration Number 198701138Z

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO RHP SHARE OPTION SCHEME 2011

The Board of Directors of RH Petrogas Limited (the "**Company**") wishes to announce that the number of issued and paid-up ordinary shares of the Company has increased from 731,277,400 to 733,277,400 ordinary shares ("New Shares") on 17 October 2013 pursuant to the exercise of the options granted with an exercise price of S\$0.59 per ordinary share.

The New Shares will rank pari passu in all aspects with existing shares of the Company.

BY ORDER OF THE BOARD

Tan Sri Datuk Sir Tiong Hiew King Executive Chairman 17 October 2013