

RH PETROGAS LIMITED

(the “Company”)

Registration Number 198701138Z

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO RHP SHARE OPTION SCHEME 2011

The Board of Directors of RH Petrogas Limited (the “**Company**”) wishes to announce that the number of issued and paid-up ordinary shares in the capital of the Company has increased from 733,277,400 to 734,277,400 ordinary shares (“**New Shares**”) pursuant to the issue and allotment of 1,000,000 new ordinary shares on 11 March 2014 and following the exercise of options granted under the RHP Share Option Scheme 2011 with an exercise price of S\$0.37 per ordinary share.

The New Shares will rank pari passu in all aspects with existing shares of the Company.

BY ORDER OF THE BOARD

Chang Cheng-Hsing Francis
Group CEO & Executive Director
11 March 2014