

INCREASE IN SHARE CAPITAL OF SUBSIDIARY

The Board of directors (the "**Board**") of RH Petrogas Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that RH Petrogas Investments Pte. Ltd., ("**RHPI**"), a wholly-owned subsidiary of the Company, has increased its investment in its wholly-owned subsidiary, RHP (Mukah) Pte. Ltd. ("**RHPM**"), from S\$2 to S\$6,499,758 by the capitalization of the loan amount of US\$5,168,381 (equivalent to S\$6,499,756, based on the exchange rate of US\$1.00 : S\$1.2576 as at 31 March 2014) owing by RHPM to RHPI, into 6,499,756 ordinary shares, credited as fully paid-up in the share capital of RHPM (the "**Additional Investment**").

The Additional Investment is not expected to have any material impact on the consolidated earnings and net tangible assets per share of the Group for the current financial year ending 31 December 2014.

None of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the above transaction, save for their interest owing by way of their shareholdings and/or directorships, as the case may be in the Company.

BY ORDER OF THE BOARD

Chang Cheng-Hsing Francis
Group CEO & Executive Director

8 May 2014