

RH PETROGAS LIMITED

(Registration Number: 198701138Z)

DISCLOSURE PURSUANT TO RULE 728 OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

The Board of Directors (the “**Board**”) of RH Petrogas Limited (the “**Company**”) refers to its announcements (SGXNET Announcement Nos. 117; 121 and SG150624OTHR8W97) of 16 July 2012; 3 July 2013 and 24 June 2015 on the disclosure pursuant to Rules 704(31) and 728 of the Listing Manual (“**Listing Manual**”) of the Singapore Exchange Securities Trading Limited and wishes to announce the following:

1. RH Capital Limited is a controlling shareholder of the Company, with the following shareholding and percentage shareholding in the Company:

<u>Name</u>	<u>Shareholding</u>	<u>Percentage Shareholding</u>
RH Capital Limited	110,347,154 shares	15.03%*

comprising:

- (i) 8,347,154 shares (1.14%*) directly held by RH Capital Limited; and
- (ii) 32,000,000 shares (4.36%*) which RH Capital Limited is deemed to be interested in and which are registered in the name of and held by KGI Fraser Securities Pte Ltd as security pursuant to the terms of a banking facility which RH Capital Limited has obtained from AmBank (M) Berhad; and
- (iii) 70,000,000 (9.53%*) shares registered in the name of and held by Maybank Nominees (Singapore) Private Limited as security for a loan facility by Malayan Banking Berhad to RH Property Development Limited.

*of the total issued shares in the Company as at the date of this Announcement.

2. The Company has been informed by RH Capital Limited that Malayan Banking Berhad has released the security of 70,000,000 shares registered in the name of and held by Maybank Nominees (Singapore) Private Limited and Maybank Nominees (Singapore) Private Limited has on 7 October 2015 transferred these shares back to RH Capital Limited. As such, the number of shares in the Company which is directly held by RH Capital Limited has changed from 8,347,154 shares to 78,347,154 shares.
3. In its notification to the Company and in compliance with Rule 728 of the Listing Manual, RH Capital Limited has reconfirmed its undertaking to the Company to notify the Company, as soon as it becomes aware, of any other share pledging arrangement(s) relating to the shares it holds in the Company and of any event which may result in a breach of the provisions of the loan agreement referred to in the Company’s earlier SGXNET Announcement No. 117, issued on 16 July 2012.

BY ORDER OF THE BOARD

Chang Cheng-Hsing Francis
Group CEO & Executive Director
9 October 2015