

RH PETROGAS LIMITED

(Company Registration Number.: 198701138Z)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO THE RHP SHARE OPTION SCHEME 2011

The Board of Directors of RH Petrogas Limited (the “**Company**”) wishes to announce the issue and allotment of an aggregate of 3,500,000 new ordinary shares (“**New Shares**”) in the capital of the Company on 30 June 2021 pursuant to the exercise of options granted under the RHP Share Option Scheme 2011, comprising an aggregate of 500,000 New Shares with an exercise price of S\$0.084 each, an aggregate of 1,000,000 New Shares with an exercise price of S\$0.074 each and an aggregate of 2,000,000 New Shares with an exercise price of S\$0.044 each.

The New Shares are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited on 12 July 2021. The New Shares will rank pari passu in all aspects with existing issued ordinary shares in the capital of the Company (“**Shares**”).

Following the allotment and issuance of the New Shares, the total number of issued Shares has increased from 736,607,400 Shares to 740,107,400 Shares.

BY ORDER OF THE BOARD

Chang Cheng-Hsing Francis
Group CEO & Executive Director
30 June 2021