

## **RH PETROGAS LIMITED**

(Company Registration Number: 198701138Z)

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### **PROPOSED CAPITALISATION OF SHAREHOLDER'S LOANS AMOUNTING TO S\$15,480,000 OWING BY THE COMPANY TO SURREYVILLE PTE LTD INTO 90,000,000 NEW ORDINARY SHARES OF THE COMPANY (THE "CAPITALISATION SHARES") AT THE ISSUE PRICE OF S\$0.172 PER CAPITALISATION SHARE (THE "PROPOSED CAPITALISATION")**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings in the Company's announcement dated 6 October 2021 in relation to the Proposed Capitalisation (SGXNET Announcement No. SG211006OTHR0MBI).*

Further to the RH Petrogas Limited (the "**Company**") announcements on 6 October 2021 (SGXNET Announcement No. SG211006OTHR0MBI), 7 December 2021 (SGXNET Announcement No. SG211207OTHRVBXI), 10 December 2021 (SGXNET Announcement No. SG211210OTHRG8MV) and 29 December 2021 (SGXNET Announcement No. SG211214XMETB9SD), the Board of Directors of the Company is pleased to announce that, as agreed in writing between the Company and Surreyville, the completion of the Proposed Capitalisation has taken place on 29 December 2021. Pursuant to the completion of the Proposed Capitalisation, 90,000,000 Capitalisation Shares were allotted and issued on 29 December 2021.

The Capitalisation Shares rank *pari passu* in all respects with the existing issued ordinary shares in the capital of the Company, and are expected to be listed and quoted on the Singapore Exchange Securities Trading Limited with effect from 31 December 2021. Following the issue of the Capitalisation Shares, the total number of issued and paid-up ordinary shares of the Company has increased to 830,707,400 ordinary shares.

#### **BY ORDER OF THE BOARD**

Chang Cheng-Hsing Francis  
Group CEO & Executive Director  
29 December 2021